



The most valuable currency on the planet.

SPECIMEN

Soil · 30 cm
Hillview Park surface

PORTFOLIO

7 farms
6,673 ha

PIONEER

1,167 ha
Stage 5 audit

SECURED

A\$50M
Freehold + leasehold

FE-2026 · SPEC. 01 · WHOLESALE

SOIL · HILLVIEW · 30 CM · A\$ / HECTARE

PHOTO · FRESH EARTH FIELD · 2026

SPECIMEN 02 · THE UNMEASURED ASSET

Healed land is worth more than ignored land. Until 2024, no one could measure the difference.

A HUNDRED YEARS MEASURING WHAT EXTRACTS. WE NEVER HAD A NUMBER FOR WHAT GIVES BACK.

FIG 02 · MEASUREMENT RECORD · 1924 - 2024



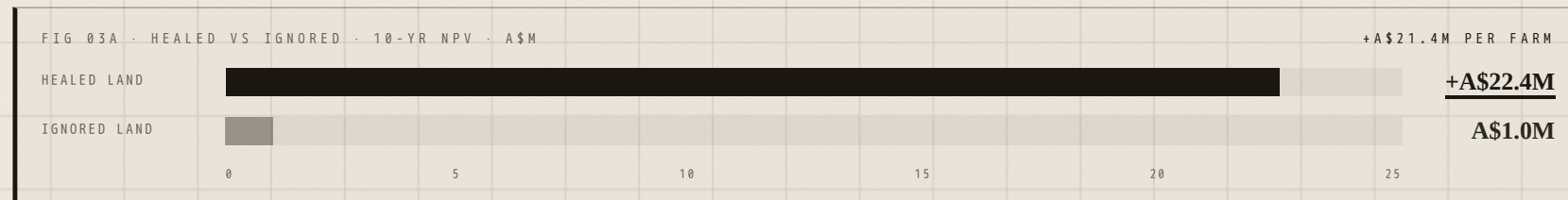
BASELINE · BEFORE 2024 0 READINGS · 5 CATEGORIES · 100 YR

SPECIMEN 03 · THE TURN

Regeneration is now measurable to the dollar. NPV delta per farm: A\$21.4M, post-audit, 10-year horizon.

CMF V1 §6 · PRICING LOGIC LIVE IN CODE · AUDIT-GRADE SPECIMEN.

FIG 03 · NPV STEP DELTA · A\$M / 10 YR · INDICATIVE



NPV (10Y) 22.4M A\$ · POST-AUDIT	IGNORED 1.0M A\$ · LAND ONLY	DELTA +21.4M A\$ · PER FARM
METHOD CMF v1 §6 · AUDIT PRICING	AUDIT CER SOIL-C METHOD	WINDOW 10 YEARS · INDICATIVE
SAMPLE Hillview 1,167 HA · NSW	CADENCE Q VERIFIED · PER YR	TIER NEAR TERM · INSTITUTIONAL

NEAR_TERM · INSTITUTIONAL HILLVIEW · 1,167 HA · CER METHOD

SPECIMEN 04 · THE THESIS

A new asset class. Measurable. Profitable. Owned.

BUILT FOR CAPITAL THAT WANTS REAL ASSETS WITH MEASURED IMPACT. SCIENTIFICALLY MEASURABLE. DEMONSTRABLY PROFITABLE.

FIG 04 · THESIS LEDGER · 7 FARMS · 6,673 HA

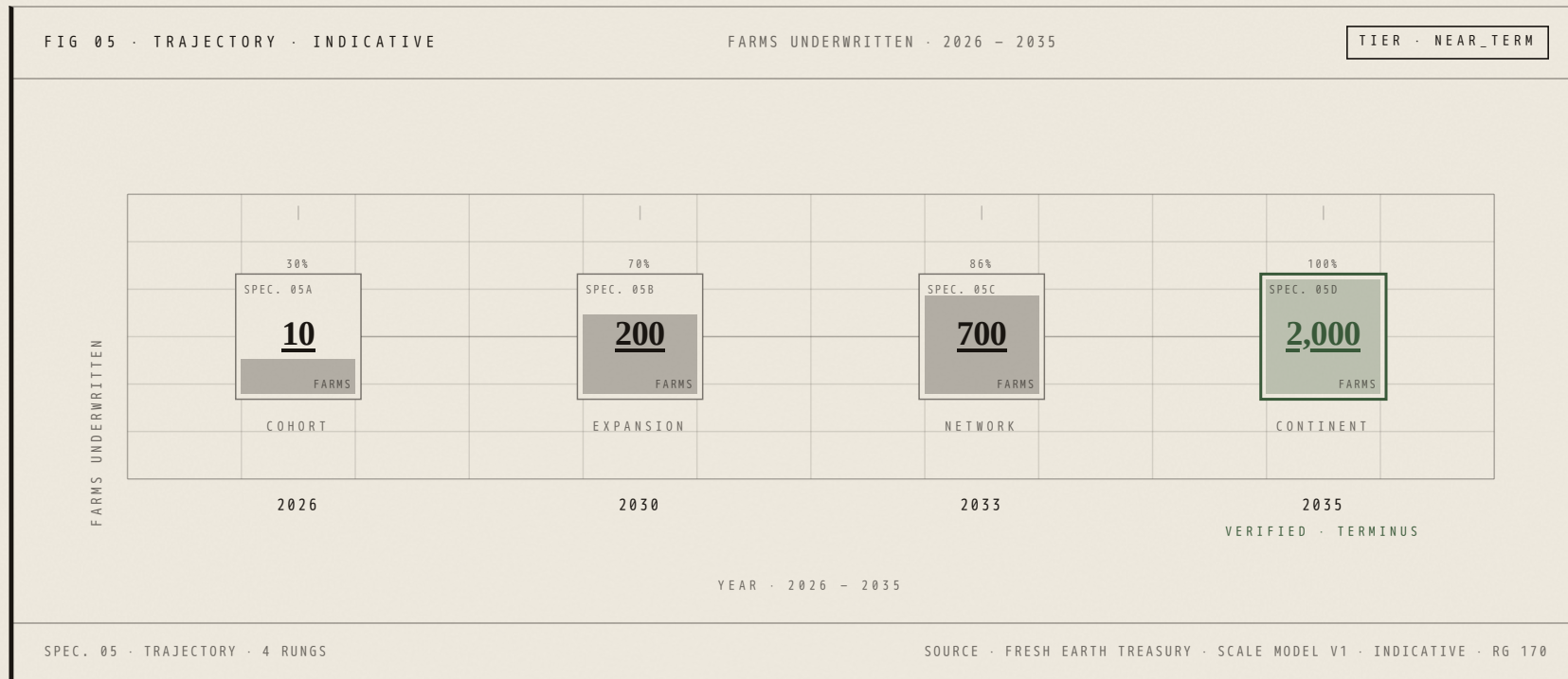
FIG 04A · COST : VALUE · A\$K / YR · AUDITED		4.08x · PER FARM · PER YR
PROJECT COST		-A\$565k
NET + CO-BEN.		<u>+A\$2.31M</u>

PORTFOLIO 7 FARMS · NSW · VIC	AREA <u>6,673</u> HECTARES · CADASTRAL	NET / YR <u>+1.84M</u> A\$ · AUDITED
COST -565k A\$ / YR · OPERATING	NPV (10Y) <u>22.4M</u> A\$ · POST-AUDIT	MULTIPLE 4.08x VALUE : COST · PER YR
STAGE 05 AUDIT · LIVE	AUDIT Q2 CY26 · TARGET	TIER NEAR TERM · INSTITUTIONAL

NEAR_TERM · INSTITUTIONAL WHOLESALE · S708(8)/(11)

Ten farms underwritten. A 200× expansion modelled across ten years. Each rung audited before the next is funded.

Cohort capital deploys against rung one. Subsequent rungs unlock on verified hectare, verified yield, verified tonne — not on narrative.



Forward-looking — indicative only. Wholesale investors only (Corporations Act s708(8)(11)). Capital is at risk; past performance is not indicative of future results (RG 170). Read the Information Memorandum.

SPECIMEN 06 · HILLVIEW MATH

Project cost is a fraction of value created.

Trust you can price.

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<p>PROJECT COST</p> <p>A\$565k</p> <p><i>per year · suppliers + operator</i></p> <p>SRC · CMF V1 §6 · AUDITED</p>	<p>NET TO TREASURY</p> <p>A\$1.84M</p> <p><i>per year · audited</i></p> <p>SRC · CER · SOIL CARBON · STAGE 5</p>	<p>CO-BENEFITS</p> <p>A\$469k</p> <p><i>per year · biodiversity + water + yield</i></p> <p>SRC · NATURE REPAIR · EUROFINS</p>	<p>LAND APPRECIATION</p> <p>+2.3% / yr</p> <p><i>verified CAGR · 10-yr horizon</i></p> <p>SRC · HILLVIEW CADASTRAL · 1,167 HA</p>
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Carbon. Biodiversity. Food. Water. Yield. Five verified outcomes per project.

Each one carries a dollar tag and an impact tag.

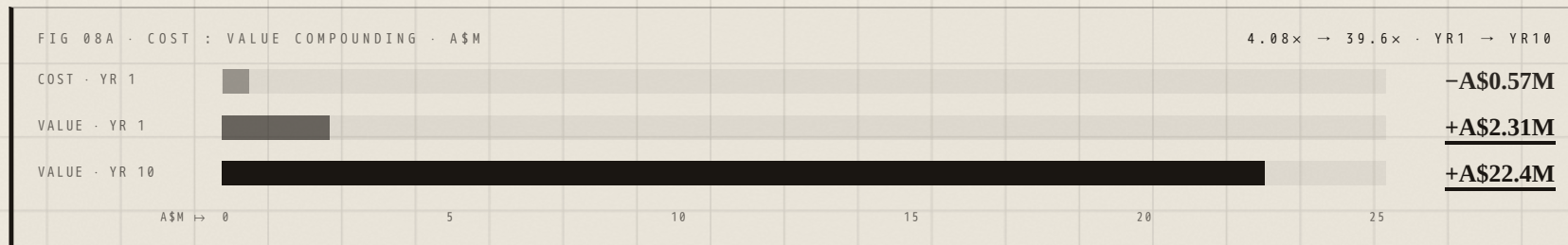
FIG 07 · FIVE RETURNS · VERIFIED				SPEC. 07 · HILLVIEW · 1,167 HA				TIER · NEAR_TERM	
METRIC				BASELINE		VERIFIED		Δ	
CARBON TCO ₂ E · STORED				0		<u>12,400</u>		▲ +12,400 SRC · CER · ERF · M-SERIES	
BIODIVERSITY INDEX · 0-100				38		<u>67</u>		▲ +76% SRC · EUROFINS · NATURE REPAIR	
FOOD TONNES · NUTRIENT-DENSE				420		<u>780</u>		▲ +86% SRC · CMF V1 §4 · NUTRIENT PANEL	
WATER MM · INFILTRATION				24		<u>58</u>		▲ +142% SRC · EUROFINS · SOIL HYDROLOGY	
YIELD KG / HA · WEIGHTED				1,820		<u>2,640</u>		▲ +45% SRC · HILLVIEW OPERATOR · AUDITED	
SPEC. 07 · FIVE RETURNS · 5/5 VERIFIED				SOURCE · CMF V1 §4 · CER · EUROFINS · NATURE REPAIR					

SPECIMEN 08 · COMPOUNDING MOAT

Year 1 cost A\$565k, value A\$2.31M (4.08x). Year 10 NPV A\$22.4M (39.6x). The library compounds; the cost per added farm falls 12%.

142 COMPLIANCE TEMPLATES · 7 FARMS · 23 VERIFIED AUDIT CYCLES · IP WHOLLY OWNED.

FIG 08 · COMPOUNDING MOAT · A\$M · YEAR 1 / YEAR 10



<p>TEMPLATES</p> <p>142</p> <p>COMPLIANCE · CMF V1</p>	<p>PLANS</p> <p>07</p> <p>FARMS · LAND PLANS</p>	<p>AUDITS</p> <p>23</p> <p>VERIFIED CYCLES</p>
<p>COHORTS</p> <p>03</p> <p>COHORT WAVES · FUNDED</p>	<p>COVERAGE</p> <p>6,673</p> <p>HECTARES · CADASTRAL</p>	<p>COST / FARM</p> <p>-12%</p> <p>PER ADDED FARM</p>
<p>CYCLE</p> <p>Q</p> <p>VERIFIED · PER YR</p>	<p>IP STATUS</p> <p>OWNED</p> <p>WHOLLY · FEU PTY</p>	<p>TIER</p> <p>NEAR</p> <p>TERM · INSTITUTIONAL</p>

NEAR_TERM · IP MOAT CMF V1 · 142 TEMPLATES · OWNED

SPECIMEN 09 · ONE LEDGER

Investors fund. Farmers plan. Eaters trace. One verified record, hash-chained and independently audited. The differentiator is the trust.

FIG 09 · ONE LEDGER · TRUST-FLOW · CMF V1 §5

FIG 09A · ACTOR FLOW · ONE VERIFIED RECORD		HASH-CHAINED · INDEPENDENTLY AUDITED	
INVESTOR	<u>03</u> funds the project		READS
FARMER	<u>07</u> plans, logs, reports		READS · WRITES
EATER	<u>∞</u> traces origin & impact		READS
LEDGER	<u>1,247</u> evidence objects · hash-chained · public		GUARDIAN · LIVE

INVESTORS 03 READS · ROI · RISK	FARMERS 07 READS · WRITES · PLAN	EATERS $∞$ READS · TRACE · ORIGIN
TRUST · GREEN 189 AUDITED · VERIFIED	TRUST · AMBER 24 PARTIAL · IN-PROGRESS	TRUST · RED 00 FAILED · ESCALATED
EVIDENCE 1,247 OBJECTS · HASH-CHAINED	RECEIPTS Guardian PROTOCOL · PUBLIC	TIER NEAR TERM · INSTITUTIONAL

NEAR_TERM · TRUST LIVE	189 GREEN · 24 AMBER · 0 RED
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SPECIMEN 10 · THE PIONEER

Hillview Park. 1,167 hectares. NSW Southern Tablelands. Stage 5 audit, now.

FIG 10 · HILLVIEW PARK · NSW SOUTH. TABLELANDS



AREA	STAGE	STATUS
1,167 HECTARES · CADASTRAL	05 AUDIT · LIVE	LIVE APR 2026
22.4M A\$ · POST-AUDIT	+1.84M A\$ · AUDITED	-565k A\$ · OPERATING
01 / 07 PIONEER FARM	CRC TIER-2 · ZNE-AG	Graham FARMER OF YR · 2013



10A CADASTRAL



10B OPER.

NEAR_TERM · ZNE-AG CRC

Lachlan Graham — Australian Farmer of the Year 2013 — runs the regen practice. Tier-2 partner, federal ZNE-Ag CRC.

The terms.

Future-equity agreement. Wholesale only. Q2 CY26 first close target.

<p>VEHICLE</p> <p>Future-equity agreement</p>	<p>TOTAL TARGET</p> <p><u>A\$6M</u></p>	<p>FIRST CLOSE</p> <p><u>A\$1M</u></p>
<p>VALUATION CAP</p> <p><u>A\$50M</u></p>	<p>DISCOUNT</p> <p><u>20%</u></p>	<p>AUDIENCE</p> <p>Wholesale only · s708(8) / s708(11)</p>

TIER · NEAR_TERM FIRST CLOSE · TARGET Q2 CY26 ISSUER · FRESH EARTH UNIVERSE PTY LTD

LEGAL · WHOLESALE INVESTORS ONLY

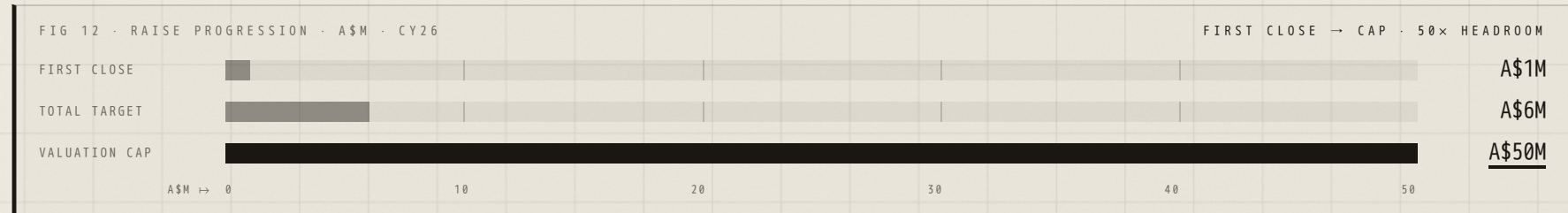
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Wholesale and professional investors only as defined in s708(8)(11) of the Corporations Act 2001 (Cth). Land Tokens are NOT being issued in this raise — the instrument is equity in Fresh Earth Universe Pty Ltd. Capital is at risk; past performance is not indicative of future results. Forward-looking statements are subject to assumptions disclosed in the Information Memorandum and depend on factors outside Fresh Earth's control (RG 170). Read the IM and the Subscription Agreement before deciding.

SPECIMEN 12 · CLOSE · RAISE LEDGER

The raise — at a glance.

Future-equity agreement. Wholesale only. Q2 CY26 first close target.



VEHICLE SAFE <i>Future-equity agreement</i>	TOTAL TARGET A\$6M <i>CY26 raise</i>	FIRST CLOSE A\$1M <i>Q2 CY26 target</i>
VALUATION CAP A\$50M <i>Pre-money</i>	DISCOUNT 20% <i>On next priced round</i>	AUDIENCE s708(8) / (11) <i>Wholesale & professional</i>

TIER · NEAR_TERM FIRST CLOSE · TARGET Q2 CY26 ISSUER · FRESH EARTH UNIVERSE PTY LTD [READ THE IM →](#)

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